

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

Corporate office: F-32/3, Okhla Industrial Area, Phase- II, New Delhi- 110020

Regd Off & Works: - Plot No B-2/6, B-2/7, UPSIDC Industrial Area- Phase IV, Sandila, Distt Hardoi, U.P.-241204

Sikandrabad Works-A-26 UPSIDC Industrial Area, Sikandrabad, Bulandshahar, U.P.-203205

E. id:-secretarial@shrigangindustries.com website:-www.shrigangindustries.com Tel No: 011-42524499

Date: September 03, 2025

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001

Scrip Code: 523309

Subject: Outcome of the meeting of the Preferential Issue Committee of the Board of Directors of Shri Gang Industries and Allied Products Limited (“the Company”) in accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Ma’am/ Sir,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of the Company, at their meeting held today i.e., Wednesday, 03 September 2025, has, inter alia, considered and approved the allotment of 3,50,000 Equity Shares of Face Value of Rs. 10/- each, pursuant to conversion of 3,50,000, 0.01% Compulsorily Convertible Preference Shares (“**CCPS**”) of Face Value of Rs. 10/- each, at a conversion price of Rs. 76/- each by way of preferential allotment to following persons/entities belonging to the ‘Public’ category:

S. No.	Name of the allottees	Category	No. of 0.01% CCPS Converted	No. of Equity Shares allotted upon conversion of 0.01% CCPS
1.	Sarvashaktiman Traders Private Limited	Public	3,50,000	3,50,000
TOTAL			3,50,000	3,50,000

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 18,28,00,000 (Rupees Eighteen Crore Twenty-Eight Lakh Only) comprising of 1,82,80,000 (One Crore Eighty-Two Lakh Eighty Thousand) Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Issue Committee of the Board of Directors commenced at 4:00 PM and concluded at 4:30 PM.

This is for your information and records.

Thanking you,
Yours faithfully,
For **Shri Gang Industries and Allied Products Limited**

Kanishka Jain
Company Secretary & Compliance Officer